

# *Transportation and Logistics (T&L)*



# Calgary Region

ECONOMIC PARTNERSHIP

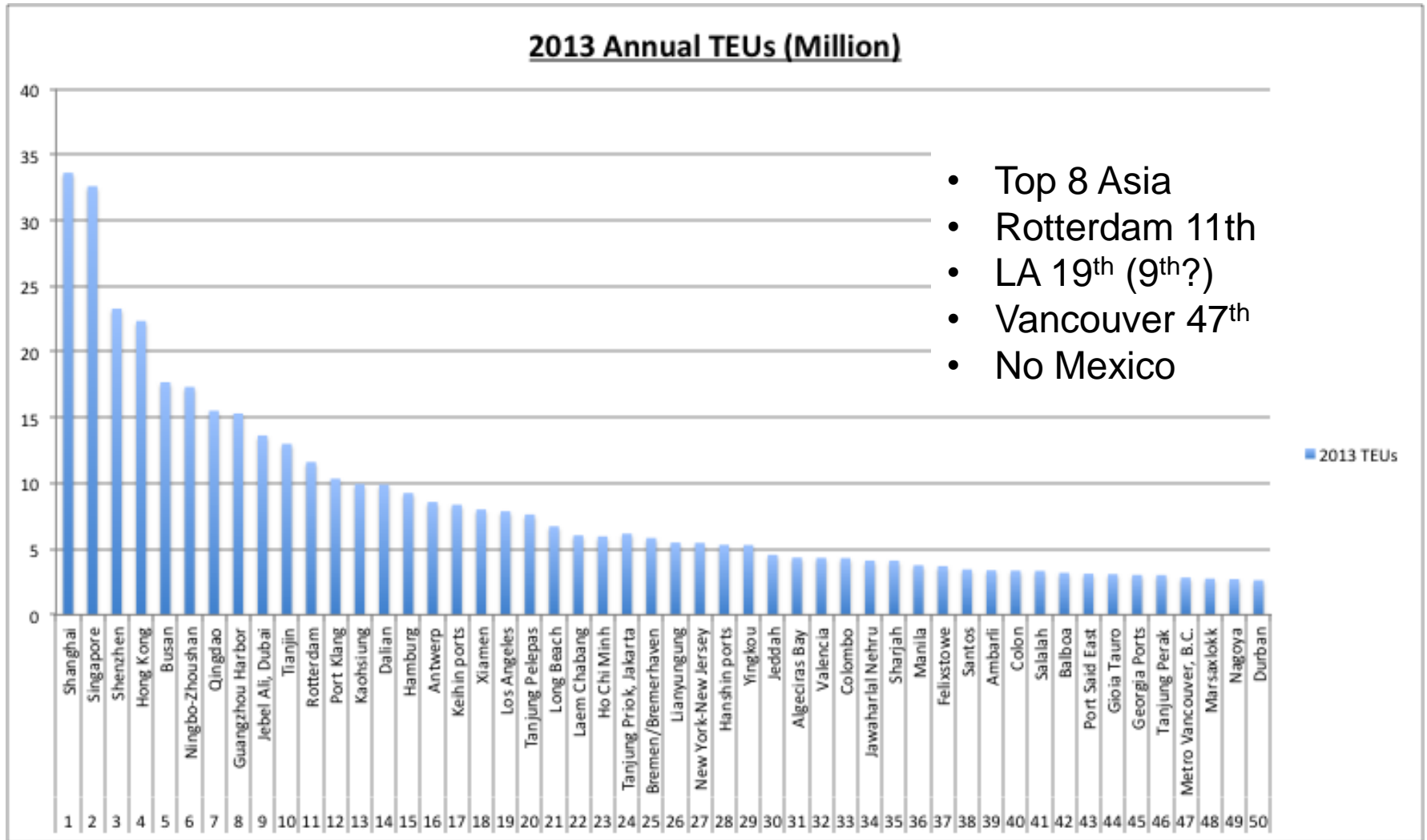
*Your Ambition. Our Strength.*

Prepared For: The Calgary Region as a Transportation Hub Conference

Calgary's Success, And Advantages

November 20, 2014

# Top 50 World Ports (TEUs)

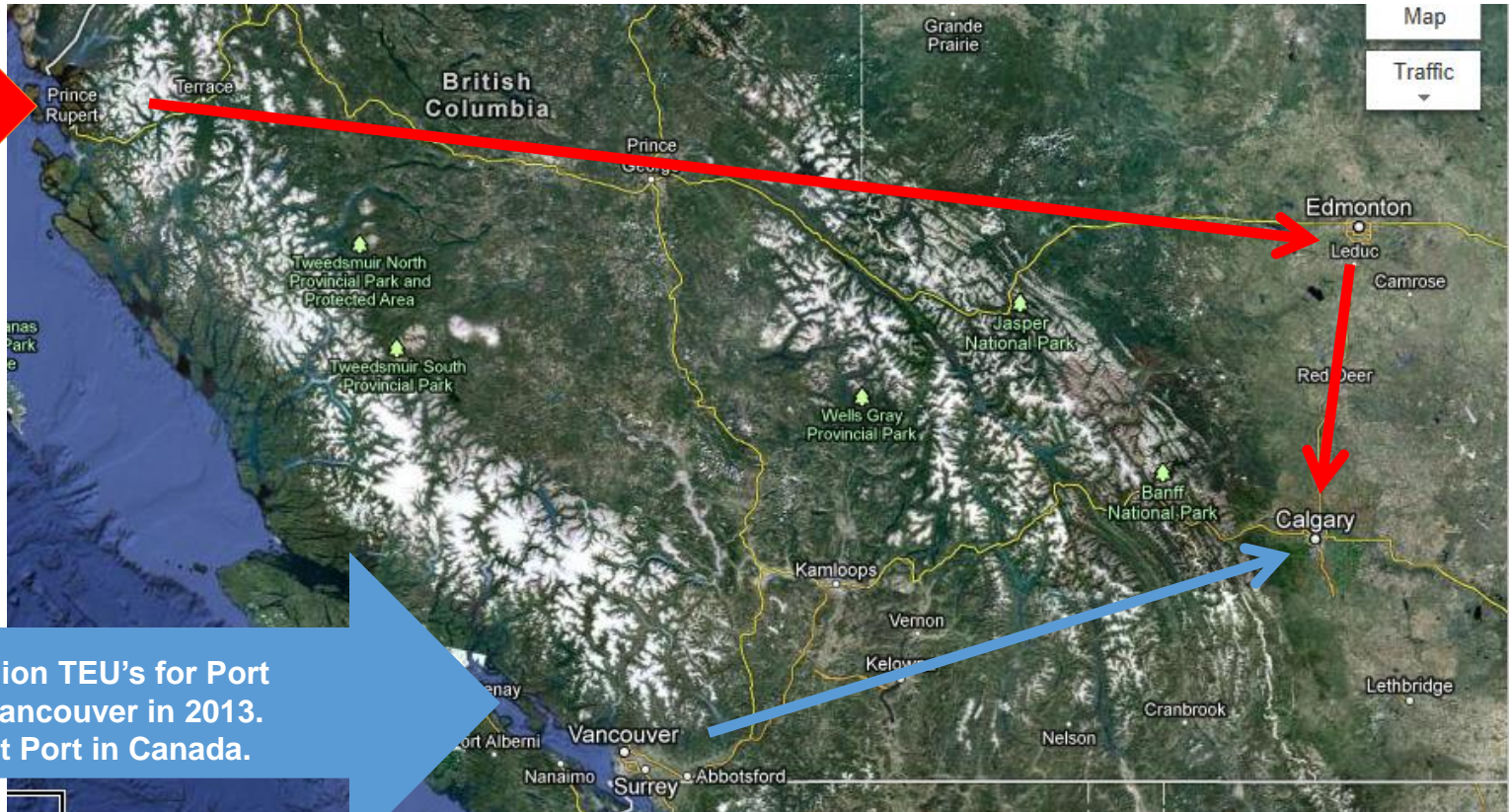


Source: <http://www.joc.rsvp1.com/port-news/top-50-world-container-ports-2013.html?mgfromtag=form&mgf=1>

# Western Canada's Coastal Ports

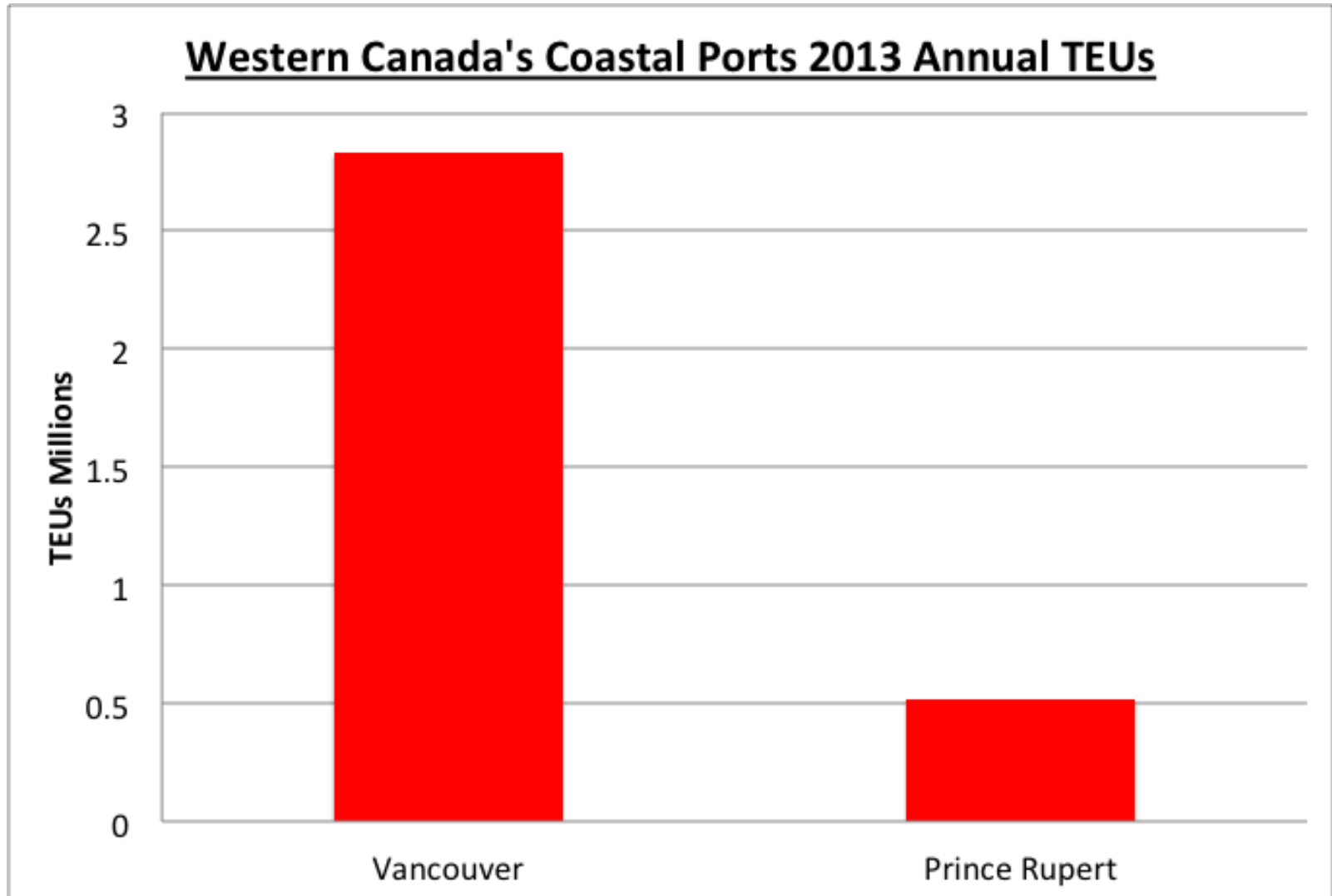
These ports are our connection to Asia. No surprise that Vancouver is Canada's busiest port.

0.519 Million TEUs for Prince Rupert Port in 2013



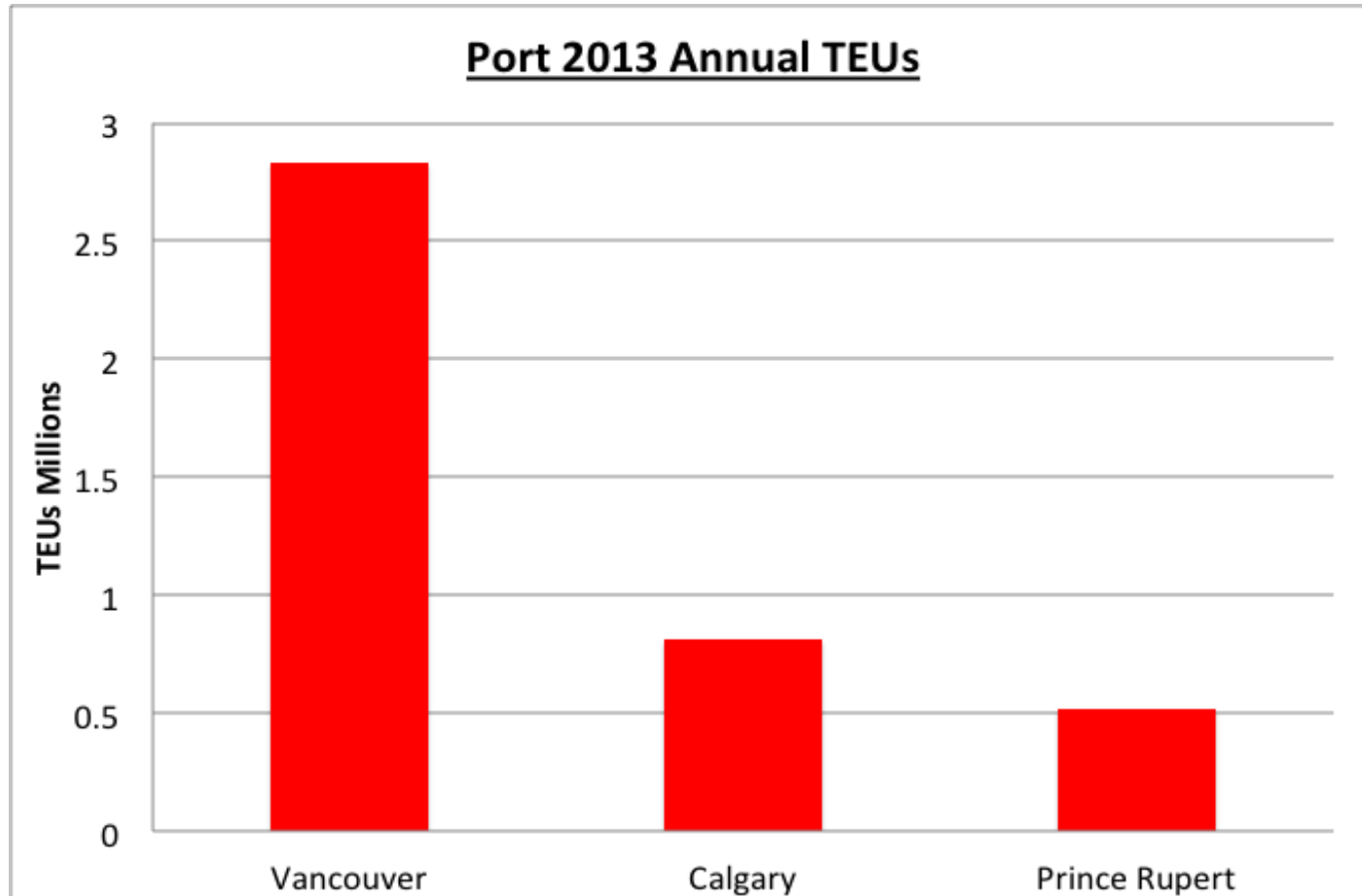
2.83 Million TEU's for Port Metro Vancouver in 2013. Busiest Port in Canada.

# Calgary's Position – Inland?



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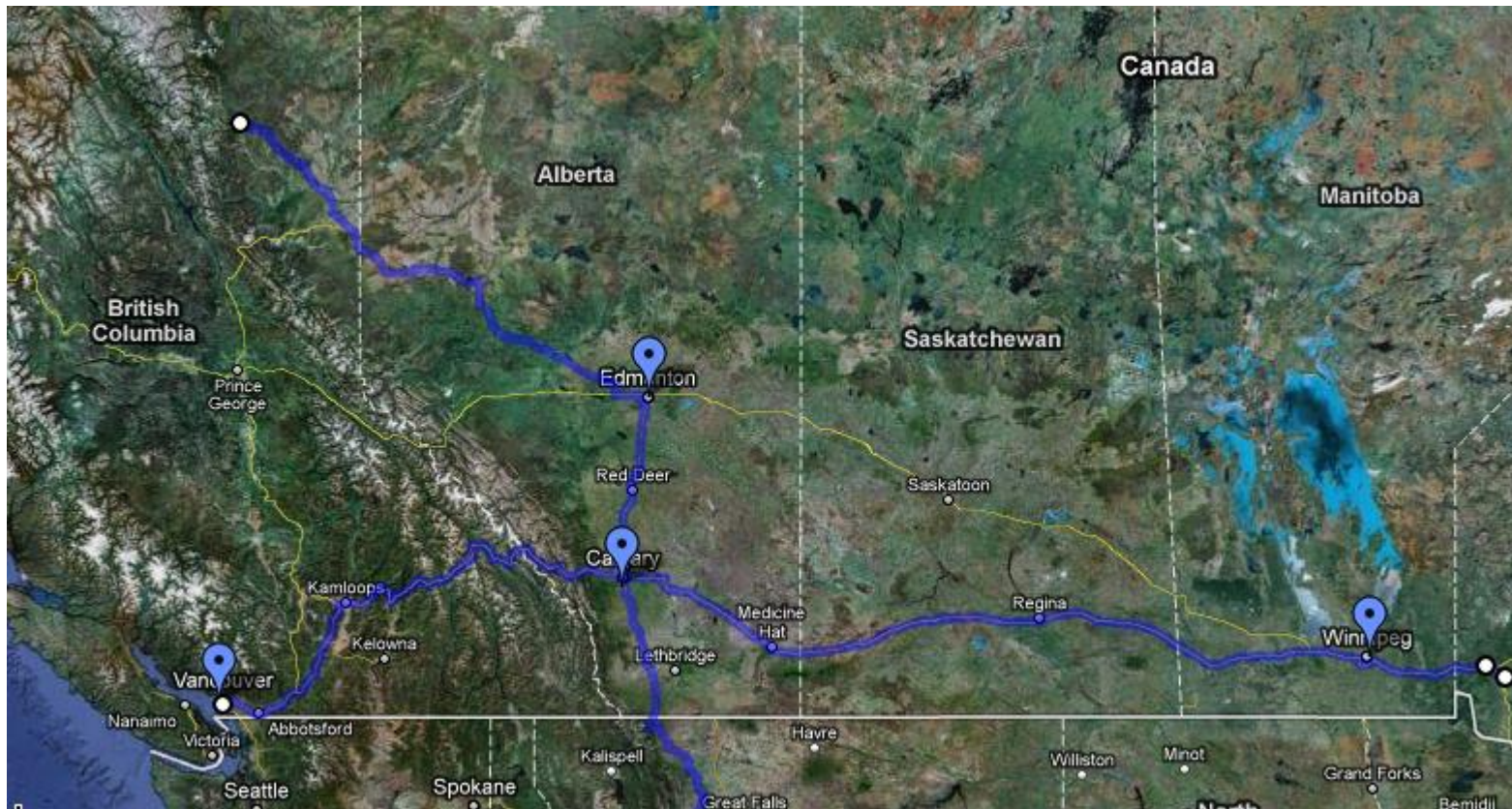
Calgary's understated TEUs are bigger than Prince Rupert's.



Source: Calgary's 2013 annual terminal unit picks confirmed by CN and CPR, November 2014.  
1.9 unit to TEU conversion confirmed by CN, November 2014.

# Calgary's Advantage

Calgary's Central Location Reduces Outbound Transportation Costs to Western Canada.



# Conclusions – Calgary is a Hub

- Rail – Local TEUs at least 809,400 and growing.
- Roads – CANMEX and Trans Canada (no trucking stats).
- Air
  - YYC 2013 annual tonnage was 122,000.
  - YYC is one of two Canadian airports with dedicated freight service to Asia and Europe.
- Real Estate – 122 Million SF of Industrial.
- 4,000 Companies.
- 40,000 Employees.